

LAW OFFICES OF
BRUCE MARKOWITZ



PAYMASTER SERVICES

INTEGRITY. DISCRETION. RESULTS.

LAW OFFICES OF
BRUCE MARKOWITZ
PAYMASTER SERVICES

ATTORNEY PAYMASTER SERVICES

Structured. Secure. Transparent.

Professional administration of qualifying domestic and international transactions — from due diligence and receipt of funds through authorized distribution and reporting.

PREPARED BY
Law Offices of Bruce Markowitz

FRAMEWORK FOR
High-Value & Multi-Beneficiary Transactions

Attorney Paymaster Services for Complex Transactions

High-value transactions can involve multiple principals, beneficiaries, brokers, consultants, intermediaries, financial institutions and jurisdictions. The Law Offices of Bruce Markowitz provides attorney paymaster services designed to bring structure, documentation and visibility to the receipt and authorized distribution of transaction proceeds. Each proposed engagement is reviewed individually and is subject to appropriate documentation, due diligence, compliance requirements, applicable law and the policies and procedures of the financial institutions involved.



Transaction Intake & Review

Organized review of the parties, transaction purpose, anticipated funds, source of funds and proposed distribution structure.



KYC / KYB Due Diligence

Individual and corporate due-diligence workflows, beneficial ownership information and supporting documentation.



Receipt of Transaction Funds

Structured administration of qualifying transaction proceeds in accordance with the governing engagement and banking procedures.



Multi-Beneficiary Distribution

Authorized distributions to principals and approved secondary beneficiaries, including brokers, consultants and intermediaries.



Domestic & International

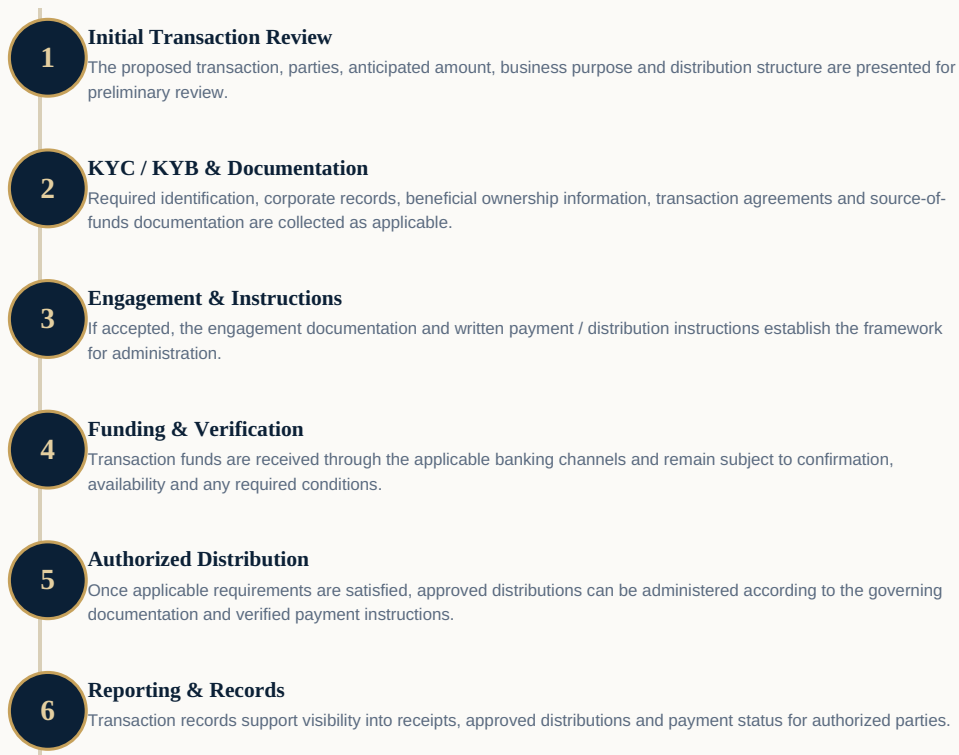
Review of qualifying U.S. and cross-border transactions, with additional documentation where jurisdictions or banking procedures require it.



Reporting & Visibility

Organized records of receipts and distributions, supported by secure client access to relevant open-transaction and payment-status information.

How the Paymaster Process Works



Secure Client Portal & Transaction Visibility



A major component of the Bruce Markowitz paymaster platform is secure, credentialed access to relevant transaction information — authorized users can understand where an open transaction stands without relying solely on phone calls or email updates.

ADMIN / FIRM VIEW

- ◆ Log inbound receipts across applicable accounts
- ◆ Record distributions and payment activity
- ◆ Generate transaction and summary reporting
- ◆ Maintain organized transaction records

BENEFICIARY VIEW

- ◆ View relevant open transactions
- ◆ See received and expected amounts
- ◆ Follow applicable payment status
- ◆ Access beneficiary-specific information

Security & Verification — High-value payment instructions require disciplined verification. New or changed banking instructions should be independently confirmed through appropriate channels. Transaction administration may also require identity verification, beneficial ownership review, sanctions / PEP screening, source-of-funds review and supporting documentation appropriate to the engagement.

The presence of an attorney paymaster is not a guarantee or endorsement of the underlying transaction, asset, investment, instrument, buyer, seller or expected financial result.

Transactions That May Benefit From a Paymaster

- High-value commercial transactions with multiple approved beneficiaries
- Commission and consulting-fee distributions
- Transactions involving brokers, advisors or intermediaries
- Qualifying domestic and cross-border transactions
- Asset sale proceeds requiring structured distributions
- Transactions with multiple payment recipients or tranche-based funding
- Qualifying historical or collectible asset transactions after appropriate authentication and due diligence
- Other complex transactions where centralized receipt, documentation and distribution administration is appropriate

Prepare Before Funds Move

The best time to establish a paymaster relationship is before funds are in transit. Prospective clients should be prepared to identify the transaction parties, explain the legitimate business purpose, provide supporting agreements, document the source of funds, identify intended beneficiaries and establish clear written distribution instructions.

TRANSACTION READINESS CHECKLIST

- ☐ Transaction agreement / supporting contract
- ☐ Individual KYC or Corporate KYC / KYB
- ☐ Source-of-funds support
- ☐ Beneficiary information
- ☐ Payment & distribution instructions
- ☐ Applicable banking information

Why Law Offices of Bruce Markowitz

For substantial transactions, the mechanics of receiving and distributing funds should not be an afterthought. The firm emphasizes structured administration, written instructions, appropriate due diligence, organized reporting and secure access to relevant transaction information.

Professional Administration

Attorney-managed framework for qualifying paymaster engagements.

Clear Documentation

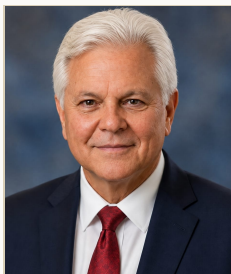
Defined transaction, beneficiary and distribution instructions.

Transaction Transparency

Organized records and secure visibility for authorized users.

Domestic & International Capability

Review of qualifying transactions involving U.S. and international parties.



"Structured administration, written instructions and disciplined verification are not formalities — they are what protect every party at the closing table."

BRUCE MARKOWITZ, MANAGING DIRECTOR

START WITH A TRANSACTION REVIEW

Prospective engagements are evaluated individually.

Submit the appropriate KYC / KYB materials, transaction documentation and proposed distribution information for review.

[REQUEST REVIEW](#)

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